



Susan L.R. Holl
President

Wayne B. Paugh
Vice President

Curtis D. Gomulinski
Executive Director

To: Tau Beta Pi Members
From: Curt Gomulinski
Date: January 1, 2018
Re: Gifts of Stock

Thank you for your interest in making a gift of stock to Tau Beta Pi! When you make a gift of stock, please contact us at 865-546-4578 or tbp@tbp.org to inform us as not all brokerage firms will pass on your name to us. Providing this information will ensure that we credit your gift appropriately.

Tau Beta Pi's investments are held with PNC Institutional Asset Management. The information to transfer stock and our point of contact at PNC is:

Account Name: TAU BETA PI ASSOC INC RE
Account Number: 21-75-072-4463040
Fiduciary Advisor: Matthew Uber
Fiduciary Phone: 216-222-2792
Fiduciary Email: matthew.uber@pnc.com
DTC Number: 2616
DTC Reference: 21-75-072-4463040 TAU BETA PI ASSOC INC RE *(Internal 14 digit A/C # Name)*

The Tau Beta Pi Association, Inc., Founded 1885

Member of the Association of College Honor Societies
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